

#### NATUROPATHIC MEDICINE FOR THE WHOLE FAMILY

Patient Information	Today's Date:			
Legal Name:	Nickname:			
Parent/Guardian Name(s) (if patient is a minor):				
Date of Birth: Age: Gender:	Female □ Trans □ Intersex SSN:			
Relationship Status:  single married/partnered divorced widowed Spou	use's Name:			
Address: City	y: State: Zip:			
Preferred Phone:(Type: C/H/W) 2 <sup>nd</sup> :	(Type: C/H/W)			
May we leave confidential messages at either number? $\Box$ Yes $\Box$ No	If so, please put a star next to the number(s)			
Email (only used to contact for official purposes):				
Employer (patient or parent[s]):	Position:			
Emergency Contact: Relation:	Phone:			
How did you hear about us?				
Billing Information - Patients paying at time of service are not requ	uired to fill out billing section but must sign Authorization			
Insurance Company:	Plan Name:			
Insurance Address:	Phone:			
ID Number:	Group Number:			
Whose policy is this?   Self  Spouse  Other Name:	DOB:			
Secondary Insurance:				
Is your visit due to a recent accident? $\Box$ Yes $\Box$ No $$ - If yes, please consult reception for the correct forms				
Authorization and Agreement of Payment I hereby authorize direct insurance payment to my physician for services rendered. I understand that I am responsible for knowing and understanding my insurance policy and Naturopathic benefits and that I am responsible for any co- pays, co-insurances, deductibles or services not covered by my insurance. I also authorize release of any medical records that may be necessary for either medical care or processing of claims.				
Patient/Parent/Guardian Signature	Date			



# **Tilia Natural Health Policies and Fees**

We plan for your experience at Tilia Natural Health to be an excellent one and wish to fully inform you of our fees and payment policies.

### PAYMENT

- We accept payment by cash, check, or MasterCard / Visa / debit card.
- Checks denied for lack of funds will incur a fee of \$35.00.
- All balances must be paid within 30 days of the invoice date. Balances over 30-days past due will be charged to your card on file. If that charge is denied, you will be invoiced at the end of the month.
- A minimum billing fee of \$10.00 or 2%, whichever is greater, will be added to any unpaid balance that is over 30 days past invoice.
- Payment plans are available upon request, though balances over \$500 will continue to incur interest.

We reserve the right to make changes to our fees and/or policies without advance notice.

#### INSURANCE

All charges incurred at our office are your responsibility, regardless of insurance coverage. You are responsible for knowing the terms of your insurance coverage.

- <u>Dr. Eastman's</u> practice requires full payment at time of service. If you have out-of-network insurance coverage for naturopathic care and you wish to submit a bill to request reimbursement for services, please ask for a **superbill** at each visit.
- <u>Dr. Wells</u> is an in-network provider for Regence, Premera, First Choice Network, and FedMed. She is happy to see patients as an out-of-network provider. She provides courtesy billing for patients with out-of-network insurance; payment for the first appointment is taken at the time of service.
- L&I and PIP Accident Claims: In the event that your PIP coverage does not fully cover service received at Tilia Natural Health, you are responsible for payment. PIP coverage generally does not cover medications. These must be paid for at the time of purchase.
   Tilia Natural Health accepts L&I payments as payment in full for a claim that has been authorized by the Department of Labor and Industries. If payment is denied, you will be responsible for payment of all charges for service received.

# COMMUNICATION

- Off hours An off-hours number is available for contacting each doctor when they are not in-office. If your provider plans to be unavailable, the office voicemail will alert you to who should be contacted instead.
   There is a \$75 fee for this service. Phone calls are not billable to insurance.
- **Texting** Texts are not received or reviewed on the clinic phone. Texts to your provider are never an appropriate form of communication, regarding either your own or another's healthcare.
- EMAIL Email correspondence is not appropriate for urgent medical needs! Short emails regarding follow-up on treatment plans or as requested by your provider are acceptable.

Emails are reviewed and responded to in the order in which they were received. Due to the high volume of emails, it may take *up to 1 week* for your doctor to be able to respond.

Email is not appropriate for new healthcare symptoms or concerns. If you have a medical concern or question, please call to make an appointment.

Email consults, as appropriate, are available for a fee. They are not billable to insurance.

• **Phone Consults** – Phone consults are available for established clients. There is a minimum \$45/15min fee for this service, unless covered by your insurance as an in-network service.

Initials

Initials





## **CLINIC POLICIES**

### CANCELLATION

Tilia Natural Health requires **24 hours notice, received during normal business hours**, for any established patients to cancel or change an appointment. Appointments cancelled with less than 24 hours notice or those missed entirely will be charged the appropriate fee. This applies regardless of whether or when you received an email reminder. **48 hours notice is required for new patient appointment.** 

Initials

#### **Normal Business Hours**

The voicemail message will alert you to any change in our hours and provide you with doctor contact numbers. Urgent messages left during our stated business hours for the day will be responded to within that day. If you need to speak with your doctor outside her regular hours, you may choose to call your doctor.

#### **Purchase & Return of Dispensary Items/ Products**

All pharmacy items must be paid for at the time of purchase. Credit on account will be given for unopened items in perfect condition if returned within 30 days. No credit will be given for items returned after 30 days. *Refunds cannot be made.* 

Medical supplies, products packaged in the clinic, refrigerated products, homeopathic remedies (including UNDA), and birth control devices cannot be returned.

#### Mailing of Dispensary Items

We will mail you items that were out of stock when requested, pre-paid, free of shipping cost. We will mail requested refill items after payment is received, including a minimum handling-fee of \$5.00 plus postage. Unfortunately, we cannot be responsible for your reception of these items. We cannot re-send or refund if the shipment fails to reach you.

I agree to make payment according to the policies of Tilia Natural Health. I understand that payment is due according to the terms of provider's practice and my insurance coverage. By receiving products and services from Tilia Natural Health, I am agreeing to pay for those products and services regardless of insurance coverage.

 Patient Name (Please Print)
 Patient / Representative / Guardian Signature
 Date

#### CREDIT CARD INFORMATION

Cardholder Name:	Date:
Card Number:	Exp: / CCV:
Billing Address:	oonsibility to this credit or debit card.
Cardholder Signature:	

This information is stored securely on your chart and will only be used in the event of unpaid balances over 30-days past due, per the terms of our payment policy. Patients with no card on file will be billed monthly; over-due balances will incur a late fee.



#### NATUROPATHIC MEDICINE FOR THE WHOLE FAMILY

# **PEDIATRIC INTAKE (Birth to 5 years)**

DOB:

Parent/Caregiver's name:
Parent/Caregiver's name:
The patient lives with:  mother  father  two parents  other:
Siblings (names and ages):
Has any other family member already been a patient at this clinic?

## CONTEXT OF CARE REVIEW

Successful health care and preventive medicine are only possible when the physician has as full an understanding as possible of the patient's physical, mental, and emotional state. Your time, thoughtfulness and honesty in completing this overview will greatly aid your physician in assisting with your child's health care needs.

Why did you choose to come to this clinic; what do you know about our approach?

What three expectations do you have from this visit to our clinic?

1. 2. 3.

What *long-term* expectations do you have from working with our clinic?

What is your present level of commitment to addressing any underlying issues that relate to your lifestyle choices?

Rate from 0 to 10 - 10 being 100% committed

0% 1 2 3 4 5 6 7 8	9	100%
--------------------	---	------

What behaviors or lifestyle habits do you currently engage in regularly that you believe support your child's health?

What behaviors or lifestyle habits do you currently engage in regularly that you believe may be detrimental to your child's health?



What potential obstacles do you foresee in addressing any lifestyle factors undermining your child's health?

Who in your child's life will sincerely and consistently support the beneficial lifestyle changes they will be making?

What kind of support do you expect from me as your child's caregiver?

## **HEALTHCARE STATUS**

Name of hospital/clinic(s) where your child's health records are kept:

Reason for referral or presenting problems:

What are your child's most important health problems? List them in order of importance.

Please place a star (\*) by any health issues you prefer I NOT discuss in front of your child. This may require separate

visits - one for evaluation and one to discuss treatment options.

•	
•	
•	
•	
•	
•	
•	

Does your child have any contagious diseases at this time? 

No 
Yes:



NATUROPATHIC MEDICINE FOR THE WHOLE FAMILY

# PRENATAL HISTORY

Previous pregnancies for I	biological mother?	□ No □ Yes:	How many?	
Μ	liscarriages?	🗆 No 🗆 Yes:	How many?	
C	omplications?			
Mother's age at child's bir	th:			
Mother's health during pre	egnancy <i>(check all tha</i>	at apply):		
□ Bleeding	□ Nat	usea	Illnesses unr	elated to pregnancy
□ Hypertension	🗆 Thy	roid problems	🗆 Diabetes – g	estational or preexisting
$\Box$ Tobacco, alcohol, or dr	ug use 🛛 🗆 Me	dications unrelate	ed to pregnancy	
□ Physical or emotional to	rauma 🛛 Oth	er:		
				Length of labor:
Complications:  No	Yes:			
Birth location (city & state/	(country):			Weight:
Did your child experience	any of the following p	roblems shortly a	after birth?	
□ Rashes	🗆 Jau	ndice	□ Colic	□ Birth Defects
□ Seizures	□ Cer	ebral Palsy	□ Fever	□ Birth injuries
Other:				
Child's sleep patterns 1 <sup>st</sup> y	/ear:			
Breast fed: $\Box$ No $\Box$ Yes	- How long:		_ Formula: 🗆 No 🛛 Yes	в – Туре:
Age started solid foods:	What	foods:		
Age began: S	itting	Crawling	Walking	Talking
HEALTH HISTORY				
Previous Illnesses				
Please mark any diseases	s your child has had:			
□ Rheumatic Fever	Chicken Pox	🗆 Tor	sillitis – Number of times	:
□ German Measles	□ Measles	🗆 Ear	Infections – Number:	
Other(s):				



# Hospitalizations, Surgery and Imaging

Has your child had any hospitalizations, surgeries, x-rays	CAT scans, EEGs, Ek	KGs or other procedures?
--	---------------------	--------------------------

Procedure:	Year:	Procedure:	Year:
Procedure:	Year:	Procedure:	Year:
Immunizations – che	eck those that your child h	nas received, in full or in part	
Polio	Tetanus	Measles/Mumps/Rubella	□Other:
□ Pertussis	Diptheria	□ Influenza	
Any adverse reactions?	? 🗆 No 🗆 Yes – What wa	as the reaction and with which immunizatio	on did it occur?

# Allergies

Known allergies or sensitivities - please list all known allergens/irritants

Drugs: 🗆 No 🛛 Yes:		 	
Foods: 🗆 No 🗆 Yes:			
Enviromnentals/chemicals:	🗆 No 🗆 Yes:		

# Typical Food Intake – if eating solids

reakfast:	
unch:	
inner:	
nacks:	
o drink:	

# **Current Medications**

Please list any prescription medications, over the counter medications, vitamins or other supplements your child is taking, *including the dosage*:

•	•	
•	•	
		<u> </u>
•	•	
•	•	



# FAMILY HISTORY

Does anyone in your biological family have a history of any of the following? (please check and write who)

Cancer	□ Diabetes	Heart Disease	□ High Blood Pressure					
Kidney disease	Epilepsy	□ Arthritis	Glaucoma					
Tuberculosis	□ Stroke	Anemia	Mental Illness					
Asthma	Hay fever	□ Hives	$\Box$ Depression or Suicide					
Eating Disorder	Genetic Disorder	Dementia	□ Alcoholism / Addiction					
Learning Disabilities	Osteoporosis	Migraines	□ Obesity					
Parkinson's	□ Multiple Sclerosis	□ Alzheimer's	Other:					
Other relevant family history?								
What is your child's heritage	?							

## SYMPTOMS

### For the following, please circle:

	<b>Y</b> - yes/condition you have now			tion you have now <b>N</b> -	<b>N</b> - no/never had			${f P}$ - problem in the past			
Allergies Hives Acne Hair loss	Y Y Y Y	N N N N N N	P P P P	Cries Easily Unusual fears Sleep problems Night sweats	Y Y Y Y	N N N	P P P	High fevers Light sensitivity Wheezing Asthma	Y Y Y Y	N N	P P P P
Jaundice Chronic rash	Y Y	N N	P P	Nervous Heart murmur	Y Y Y	N N	Р Р Р	Cough Joint pain	Y Y Y	Ν	Р Р Р
Eczema Easy bruising		N N	P P	No appetite Diarrhea	Y Y	N N	P P	Body/breath odor Hearing loss	Y Y	••	P P
Anemia Nose Bleeds Bleeds easily	Y Y Y	N N N	P P P	Constipation Stomach aches	Y Y	N N	P P	Burning urine Bloody urine	Y Y	N N	P P
Bleeding gum Nightmares	•	N N	г Р Р	Vomiting spells Sore throats Frequent colds	Y Y Y	N N N	P P P	Frequent urination Excessive fatigue Flat Feet	Y Y Y	N N N	P P P

Is there any information about your child's health that you would like to add?

## Welcome! We are honored to be of service for you and your child!